

**GOVERNOR'S CERTIFICATE OF APPROVAL**

Virginia Small Business Financing Authority  
1220 Bank Street, Second Floor  
Richmond, Virginia 23219

**Virginia Small Business Financing Authority  
\$100,000,000 Qualified 501(c)(3) Tax-Exempt Variable Rate Demand Revenue Bonds  
(NatLUST Program)**

I hereby approve in accordance with and for the purposes of Section 147(f) of the Internal Revenue Code of 1986, as amended, and Section 9-216 of the Virginia Small Business Financing Act, the issuance by the Virginia Small Business Financing Authority (the "Authority") of its Qualified 501(c)(3) Tax-Exempt Variable Rate Demand Revenue Bonds in an aggregate principal amount of up to \$100,000,000 (the "NatLUST Bonds") to assist National LUST Program Fund, a certified 501(c)(3) non-profit entity, in the financing or refinancing of costs associated with the purchase and administration of governmental payment obligations to reimburse claimants for certain eligible environmental clean up costs associated with leaking underground storage tanks and costs of issuance related to the NatLUST Bonds.

The NatLUST Bonds shall not be a debt of the Commonwealth of Virginia or any political subdivision thereof, other than the Authority. This approval is not intended to be and shall not be construed to be, a determination by or on behalf of the Commonwealth of Virginia as to the soundness, legality, validity or the structure of or security for the NatLUST Bonds.

Dated: 10/2, 2009

  
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Timothy M. Kaine,  
Governor of the Commonwealth of Virginia